Establishing a Relationship with Multiple Patients

**Step 1**
Select desired Patient List.

**Step 2**
Click Establish Relationships.

**Step 3**
All patients will be selected by default. Select your Relationship, then click Establish.

**Step 4**
You will now see patient data on CareCompass.
Establishing a Relationship with a Single Patient

**Step 1**

Click the **No Relationship Exists** hyperlink below the patient name.

**Step 2**

The patient will be selected by default. Select your **Relationship**, then click **Establish**.

**Step 3**

You will now see the patient’s data on CareCompass.