Adding and Customizing Care Plans

The nurse typically orders and initiates the Multidisciplinary Care Plan (MCP), and ensures the goals and interventions are appropriate for the patient. Other disciplines may also initiate Care Plans. Steps include:

- Add the care plan
- Customize the care plan with appropriate goals/interventions
  - Include custom goals/interventions if appropriate
  - Set short-term and long-term time frames

To Add a Care Plan:

**Step 1**  
Click +Add in the Orders Plans page.

**Step 2**  
Search for the MCP based on the patient’s need, situation, or diagnosis.

You can also navigate through the All Plans folder to find the appropriate MCP.

After you select the desired Care Plan, click Done to close the window.

To Customize a Care Plan:

**Step 1**  
Click boxes to select appropriate nursing goals (indicated by 📊) and interventions (indicated by 📆).

**NOTE:** You cannot have interventions without a goal!

**Step 2**  
Click Initiate, then Sign.
Troubleshooting tip: Can’t click Initiate?

Be sure your discipline of the MCP is selected in order to see the Initiate button.

Step 3

The section of the MCP for your discipline is initiated, and the selected goals/interventions are activated.

Return to the Document in Plan tab to see MCPs, goals and interventions selected, and progress toward completion.